



PARTNER DELIVERY GUIDE

Atomation Partner Delivery Guide

A reusable shell for IAM, security, compliance, and implementation partners who help deliver Okta assessments with customer-approved evidence routing.

Field	Value
Owner	Atomation delivery lead
Audience	Customer sponsor, partner lead
Use case	Co-delivery operating model
Source page	/docs/partner-delivery/
PDF filename	atomation-partner-delivery-guide.pdf
Status	Approval-gated partner access
Screenshot policy	Insert approved Okta Admin Console or Atomation workspace captures before final distribution.

This document is an original Atomation guide. Vendor documentation is used as reference material only.

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Partner Delivery Model

Atomation supports partner-led and co-delivered Okta assessment work when the customer approves the partner role, evidence routing, and report recipients.

This guide does not imply official Okta partner status, marketplace status, or customer endorsement. Keep partner claims conservative until verified.

Area	Rule
Customer approval	Required before partner access to findings, evidence, reports, or remediation notes.
Evidence routing	Customer-owned. Do not share raw identity evidence without approval.
Delivery role	Partner coordinates setup and remediation. Atomation keeps product verification and report QC.

Delivery Roles and Workflow

Role	Owner	Responsibility
Atomation	Atomation operator	Product setup, scan operation, finding review, report packaging, quality control.
Partner	Approved partner lead	Customer coordination, implementation context, remediation planning, stakeholder brief.
Customer	Customer sponsor and Okta admin	Approve Okta access, confirm scope, review reports, own remediation decisions.

- 1 Partner identifies the customer need and confirms the Okta assessment scope.
- 2 Atomation creates or prepares the customer workspace.
- 3 Customer Okta administrator completes read-only API setup.
- 4 Atomation verifies access and runs the first scan.
- 5 Atomation operator reviews findings before publication.
- 6 Partner joins findings readout only after customer approval.
- 7 Partner supports remediation planning and customer handoff.

Approval Points and Shared Guides

- Customer approves Atomation tenant creation.
- Customer approves read-only Okta API service app setup.
- Customer approves optional SCIM provisioning for workspace users.
- Customer approves first scan authorization.

- Customer approves evidence routing and report recipients.
- Customer approves partner access to any report or finding output.

Guide	Path
Customer onboarding	/docs/client-onboarding/
Okta API access	/docs/okta-api-access/
Okta SSO and SCIM	/docs/okta-integration/
Roles and permissions	/docs/okta-integration/roles-permissions/

Screenshot Placeholders

<p>SCREENSHOT PLACEHOLDER</p> <p>Partner delivery overview</p> <p>High-level engagement model and customer approval path.</p>	<p>SCREENSHOT PLACEHOLDER</p> <p>Customer approval checklist</p> <p>Evidence routing, report recipients, and partner access controls.</p>
<p>SCREENSHOT PLACEHOLDER</p> <p>Findings summary</p> <p>Sanitized findings package for an approved partner readout.</p>	<p>SCREENSHOT PLACEHOLDER</p> <p>Report export package</p> <p>Approved report and remediation handoff artifacts.</p>